

| Index Performance | | | |
|--------------------|-----------|---------|-----------|
| Global Indices | LTP | 1D Chg. | 1D % Chg. |
| Dow 30 | 35,719.43 | 492.4 | 1.40% |
| S&P 500 | 4,686.75 | 95.08 | 2.07% |
| FTSE 100 | 7,339.90 | 107.62 | 1.49% |
| DAX | 15,813.94 | 433.15 | 2.82% |
| Nikkei 225 | 28,748.00 | 292.4 | 1.03% |
| Nasdaq | 15,686.90 | 461.8 | 3.03% |
| Indian Indices | LTP | 1D Chg. | 1D % Chg. |
| Nifty 50 | 17,176.70 | 264.45 | 1.56% |
| BSE Sensex | 57,633.65 | 886.51 | 1.56% |
| Nifty Bank | 36,618.40 | 882.5 | 2.47% |
| NIFTY Midcap 100 | 30,282.60 | 419.40 | 1.40% |
| NIFTY Smallcap 100 | 10,026.50 | 117.20 | 1.09% |
| Forex Rates | LTP | 1D Chg. | 1D % Chg. |
| USD/INR | 75.38 | -0.01 | -0.01% |
| EUR/INR | 85.07 | 0.14 | 0.16% |
| GBP/INR | 99.89 | 0.06 | 0.06% |
| JPY/INR | 0.66 | 0.00 | 0.03% |
| Commodities | LTP | 1D Chg. | 1D % Chg. |
| Crude Oil WTI | 545.3 | 25.4 | 4.89% |
| Natural Gas | 281.6 | 3 | 1.08% |
| Gold | 48040 | 126 | 0.26% |
| Silver | 61840 | 570 | 0.93% |
| Aluminium | 212.4 | 2 | 0.95% |
| Copper | 735.4 | 1.3 | 0.18% |

| Fund Flows | Gross Purchase | Gross Sales | Net Buy/Sales |
|-------------------|----------------|-------------|---------------|
| Cash(Rs Crores) | | | |
| FII | 7625.01 | 10,209.98 | -2,584.97 |
| DII | 6,637.69 | 4,031.88 | 2,605.81 |
| F&O | | | |
| FII Index Fut | 6041.44 | 3741.92 | 2,299.52 |
| FII Index Opt | 427546.07 | 425035.35 | 2,510.72 |
| Market Volatility | Latest | 1D Chg. | 1D % Chg. |
| G20E VIX | 21.89 | -5.29 | -19.46% |
| INDIA VIX | 22.52 | 0.70 | 3.21% |
| 10 Yrs Gsec Yield | Latest | 1M Chg. | 1D Chg. |
| US | 1.47 | -0.01 | -0.91% |
| India | 6.36 | -0.03 | -0.45% |
| Nifty Supports | S3 | S2 | S1 |
| Nifty | 17026 | 17086 | 17176 |

| NIFTY 50 Companies support and Resistance | | | | |
|---|---|--|--|--|
| TRADING SYMBOL | NAME OF COMPANY | | | |
| SUNPHARMA | Sun Pharmaceutical Industries Limited | | | |
| TCS | Tata Consultancy Services Limited | | | |
| ASIANPAINT | Asian Paints Limited | | | |
| INFY | Infosys Limited | | | |
| TITAN | Titan Company Limited | | | |
| UPL | UPL Limited | | | |
| ICICIBANK | ICICI Bank Limited | | | |
| DRREDDY | Dr. Reddy's Laboratories Limited | | | |
| ULTRACEMCO | UltraTech Cement Limited | | | |
| ITC | ITC Limited | | | |
| IOC | Indian Oil Corporation Limited | | | |
| KOTAKBANK | Kotak Mahindra Bank Limited | | | |
| TECHM | Tech Mahindra Limited | | | |
| ONGC | Oil & Natural Gas Corporation Limited | | | |
| HINDUNILVR | Hindustan Unilever Limited | | | |
| LT | Larsen & Toubro Limited | | | |
| AXISBANK | Axis Bank Limited | | | |
| HDFC | Housing Development Finance Corporation Limited | | | |
| NTPC | NTPC Limited | | | |
| HCLTECH | HCL Technologies Limited | | | |
| INDUSINDBK | Indusind Bank Limited | | | |
| RELIANCE | Reliance Industries Limited | | | |
| BAJAJ-AUTO | Bajaj Auto Limited | | | |
| BAIFINANCE | Bajaj Finance Limited | | | |
| CIPLA | Cipla Limited | | | |
| BAJAJFINSV | Bajaj Finserv Limited | | | |
| SBIN | State Bank of India | | | |
| ADANIPORTS | ADANI PORTS | | | |
| COALINDIA | Coal India Limited | | | |
| GRASIM | Grasim Industries Limited | | | |
| BHARTIARTL | Bharti Airtel Limited | | | |
| POWERGRID | Power Grid Corporation of India Limited | | | |
| MARUTI | Maruti Suzuki India Limited | | | |
| TATAMOTORS | Tata Motors Limited | | | |
| BPCL | Bharat Petroleum Corporation Limited | | | |
| HEROMOTOCO | Hero MotoCorp Limited | | | |
| HINDALCO | Hindalco Industries Limited | | | |
| M&M | Mahindra & Mahindra Limited | | | |
| TATASTEEL | Tata Steel Limited | | | |
| JSWSTEEL | JSW Steel Limited | | | |
| EICHERMOT | Eicher Motors Limited | | | |

| News | | | |
|---|--|--|--|
| Indian Equities: | | | |
| s may open higher; RBI policy outcome as | | | |
| *Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could surge 123 points at the opening bell. | | | |
| *The Reserve Bank of India (RBI)'s Monetary Policy Committee (MPC) kicked off its three-day policy meet on 6 December 2021. MPC's interest rate decision will be announced today, 8 December 2021. In the previous meeting, MPC kept the policy rate under the liquidity adjustment facility (LAF) unchanged at 4%. | | | |
| *Overseas, Asian stocks are trading higher on Wednesday, continuing a global relief rally as markets found positive news in early reports about the potential impact of the Omicron variant. | | | |
| Corporate News | | | |
| *Jindal Steel & Power: The company informed BSE, that steel production in November 2021 increased by 10 per cent YoY to 6.74 lakh tones as compared to 6.14 lakh tones in the previous year. Sales, however, were lower by 5 per cent YoY at 5.39 lakh tones. | | | |
| *Brightcom Group: The company has entered into an agreement to acquire 100 per cent stake in Vuchi Media, operating under the brand name MediaMint. | | | |
| *NHPC: The company's board has approved a proposal for monetization by securitization through bidding process of Return on Equity (RoE) of Chamera-1 Power Station (3X 180 MW), Himachal Pradesh and further to monetize the RoE of one or more power stations for 05/10/15 years in one go or roll over. | | | |
| *Reliance (RIL): The Mukesh Ambani-led company has firm up its first investment in West Asia with Abu Dhabi Chemical Derivatives Company RSC (trading as TA'ZIZ). According to a statement released by RIL, the two companies have agreed to launch TA'ZIZ EDC & PVC, a chemical production partnership, with an investment of more than \$2 billion, at the TA'ZIZ Industrial Chemicals Zone in Ruwais, Abu Dhabi. | | | |
| Indian Economy | | | |
| *The Reserve Bank of India is set to announce the decision of its bi-monthly monetary policy on December 8. India's central bank will likely to keep interest rates at record lows amid the emergence of new Covid-19 variant Omicron across the world. RBI monetary policy committee (MPC) will keep the key lending rate or the repo rate unchanged at 4 per cent for the ninth straight meeting, said analysts. | | | |
| Global Economy | | | |
| *Australia will join the United States in a diplomatic boycott of the Winter Olympic Games in Beijing, Prime Minister Scott Morrison said on Wednesday, as other allies weighed similar moves to protest China's human rights record. | | | |

| NSE Indices / Sectoral Performance | | | | | | | | |
|------------------------------------|----------|---------|-----------|----------------|----------|---------|-----------|--|
| | Latest | 1D Chg. | 1D % Chg. | | Latest | 1D Chg. | 1D % Chg. | |
| NIFTY BANK | 36618.40 | 882.50 | 2.47% | .NIFTYENR | 23172.50 | 272.00 | 1.19% | |
| NIFTY IT | 35272.30 | 392.90 | 1.13% | .NIPHARM | 13234.35 | 42.10 | 0.32% | |
| NIFTY METAL | 5494.45 | 166.55 | 3.13% | .NIFTYMNC | 18751.30 | 179.60 | 0.97% | |
| NIFTY AUTO | 10759.00 | 169.20 | 1.60% | .NIFTYPSU | 2654.30 | 59.95 | 2.31% | |
| NIFTY FMCG | 37175.85 | 354.00 | 0.96% | .NIFTYSER | 24385.05 | 416.85 | 1.74% | |
| NSE Movers and Shakers | | | | | | | | |
| Top Gainers | Latest | 1D Chg. | 1D % Chg. | Top Losers | Latest | 1D Chg. | 1D % Chg. | |
| HINDALCO | 443.05 | 21.70 | 5.15% | BRITANNIA | 3,476.00 | -20.20 | -0.58% | |
| TATASTEEL | 1,152.85 | 44.05 | 3.97% | CIPLA | 889.90 | -5.05 | -0.56% | |
| AXISBANK | 686.90 | 23.80 | 3.59% | DIVISLAB | 4,630.00 | -16.80 | -0.36% | |
| ICICIBANK | 734.15 | 24.60 | 3.47% | ASIANPAINT | 3,031.90 | -6.40 | -0.21% | |
| TATAMOTORS | 482.30 | 15.10 | 3.23% | IOC | 120.80 | 0.15 | +0.12% | |
| Indian ADR Stocks | | | | | | | | |
| | Latest | 1D Chg. | 1D % Chg. | | Latest | 1D Chg. | 1D % Chg. | |
| Infosys ADR | 23.06 | 0.81 | 3.64% | HDFC Bank ADR | 67.29 | 1.41 | 2.14% | |
| Tata Motors ADR | 31.81 | 1.01 | 3.28% | ICICI Bank ADR | 19.11 | 0.81 | 4.43% | |
| Nifty Resistance | | | | | | | | |
| Nifty | | R3 | | | R2 | | R1 | |
| | | 17326 | | | 17266 | | 17216 | |

Disclaimer:

End of the Report.....

The report and information contained herein is strictly confidential and meant solely for the selected recipient and may not be altered in any way, transmitted to, copied or distributed, in part or in whole, to any other person or to the media or reproduced in any form, without prior written consent. This report and information herein is solely for informational purpose and may not be used or considered as an offer document or solicitation of offer to buy or sell or subscribe for securities or other financial instruments. Nothing in this report constitutes investment, legal, accounting and tax advice or a representation that any investment or strategy is suitable or appropriate to your specific circumstances. The securities discussed and opinions expressed in this report may not be suitable for all investors, who must make their own investment decisions, based on their own investment objectives, financial positions and needs of specific recipient. This may not be taken in substitution for the exercise of independent judgment by any recipient. Each recipient of this document should make such investigations as it deems necessary to arrive at an independent evaluation of an investment in the securities of companies referred to in this document (including the merits and risks involved), and should consult its own advisors to determine the merits and risks of such an investment. The investment discussed or views expressed may not be suitable for all investors. Certain transactions—including those involving futures, options, another derivative products as well as non-investment grade securities - involve substantial risk and are not suitable for all investors. No representation or warranty, express or implied, is made as to the accuracy, completeness or fairness of the information and opinions contained in this document. The Disclosures of Interest Statement incorporated in this document is provided solely to enhance the transparency and should not be treated as endorsement of the views expressed in the report. This information is subject to change without any prior notice. The Company reserves the right to make modifications and alterations to this statement as may be required from time to time without any prior approval. This document is being supplied to you solely for your information and may not be reproduced, redistributed or passed on, directly or indirectly, to any other person or published, copied, in whole or in part, for any purpose. Neither the Firm, nor its directors, employees, agents or representatives shall be liable for any loss or damage whatsoever arising from any use of the information contained herein, whether or not such loss or damage could have been avoided by the use of the information.